



Adjustable Block Program Informational Webinar for Approved Vendors

Tuesday, June 28, 2022



Presented by: Energy Solutions & Illinois Power Agency

Agenda

- 1** **Welcome & Kickoff** – *IPA*

- 2** **Hello & Vision** – *Energy Solutions*

- 3** **Operational Updates and How To** – *Energy Solutions*

- 4** **What's Next** – *Energy Solutions*

- 5** **Q&A** – *IPA and Energy Solutions*

Welcome & Kickoff from IPA



Anthony Star
Director, Illinois Power Agency



Audrey Steinbach
Program Manager, Adjustable Block Program/
Illinois Shines, Illinois Power Agency



Hello, Meet Energy Solutions & Program Vision

About Energy Solutions

At Energy Solutions we focus on big impacts. And we believe that creating solutions that align with the needs of the market is a powerful force for delivering large-scale energy, carbon and water-use savings. For 25 years we've harnessed this power to offer proven, performance-based solutions for our utility, government, and institutional customers.

Energy Solutions – Today's Presenters



Tamara Perry
Director, Solar and
Storage Programs



Rebecca Feuerlicht
Senior Manager



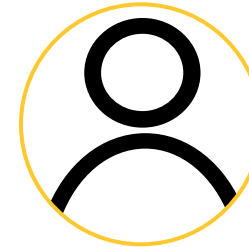
Randi Moscoe
Senior Software Product Owner



Keely Weiss
Project Manager II



Sara Wood
Data Analytics and Reporting
Project Manager



Michelle Vela-Murphy
Senior Project Manager, Operations

Program Vision

Our Gratitude and Enthusiasm

Our Commitment to Partnering with AVs and AVDs to drive program growth

Program Vision – The Adjustable Block Program's next phase:

- Growth through Collaboration – AVS and AVDs, IPA and the ES team
- Program growth through:
 - Functionality and process enhancements
 - Increased stakeholder collaboration, forums, communications and engagement
 - Skilled Program Management, Operations, Software, Support and Communications
 - World-class Teammates
 - Concierge Service (Sector Strategists and Self-operated Call Center)
 - Experienced engineers providing tech review & project support



Transition Period Operational Review






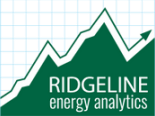




Review key activities and activities to close out on existing portal, and post July 1, whether activities will be handled via initial new portal, SharePoint or Email processes



Legacy Portal	New Portal and July 1 Functionality	SharePoint Processes	Email Processes
<p>Activities AVs are encouraged to finish prior to 7/1 - Extension requests, July REC invoicing</p>	<p>Logins, AV and AVD linkages, Creating Disclosure Forms and In-Process DFs, REC Invoicing, Anticipated future functionality</p>	<p>Annual Reports, Bi-Annual Reports, CSV process for CS Disclosure Forms</p>	<p>Extension requests, Designee requests, Need Info curing and any other questions</p>

The Energy Solutions ABP Team



Operations Team	Technical Team	Transition SMEs
  GROUP O 	  	   

Program Administrator

Support key functions and efforts including:

- Program Management
- Operations and Systems
- Technical Engineering Assistance
- Contact Center
- Consumer Protection
- Stakeholder Communications and Resources
- Diversity, Equity and Inclusion
- Sector Strategists

Key Program Dates

	Disclosure Forms Available	Part I Application Available	Part II Application Available	Disclosure Form API Available
JULY 1	yes	no	no	no
SEPTEMBER 1	yes	yes*	no	yes
NOVEMBER 1	yes	yes	yes	yes

*Traditional Community Solar available November 1st



Operational Updates and How To

Legacy Portal



- Read-only access to all historical records
 - Please note the current ABP portal run by InClimate will cease to be available after 2PM Central on June 30, 2022.
 - Read-only access to the legacy portal will be granted to Approved Vendors and Designees on an as-needed basis and at the discretion of the IPA.
 - Please email IPA.Solar@illinois.gov to request read-only access, if needed.
- Submit any Part I or II applications before 2PM Central on June 30, 2022
- July REC Invoicing (more details on next slide)



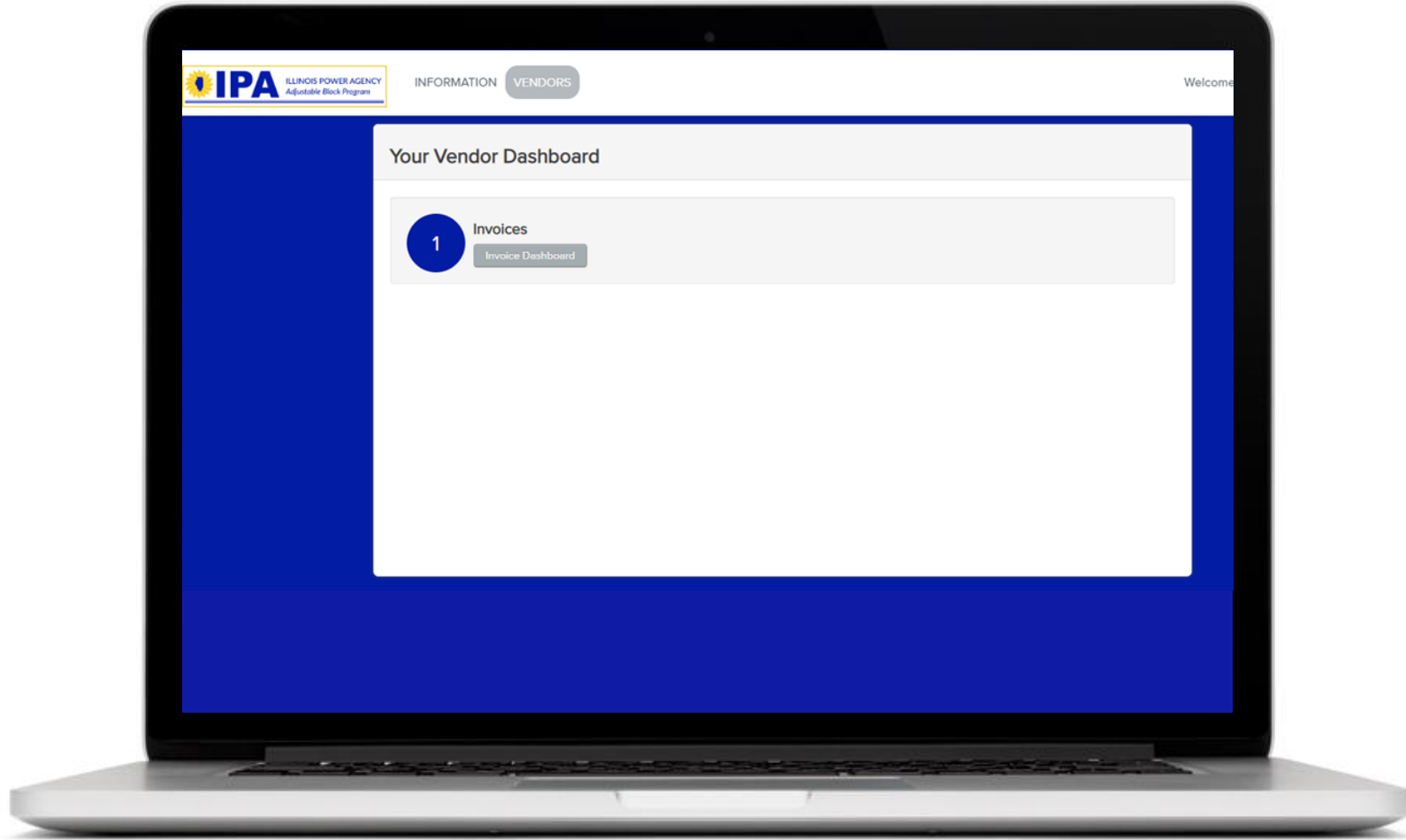
July REC Invoicing



- Those AVs who have projects eligible for REC invoicing in July will receive an email from InClima on June 30th with access information.
- July REC invoicing will be open July 1 – 10 only
- Log-in will be the same
- Process to generate invoices is the same
- After July REC invoicing is complete, invoice history will be migrated into the legacy Portal for read-only access



July REC Invoicing





New ABP Portal – July Release

Tour

- Landing page – portal.illinoisabp.com
- Link to InClime Legacy Portal – view only
- Link to www.illinoisshines.com

ILLINOIS SHINES
Supporting Solar Development in Illinois

IPA
ILLINOIS POWER AGENCY

Sign in

Username

Password

[Sign in](#) [Forgot Password](#)

To learn more please visit:
[Illinois Shines website](#) [Legacy Portal](#)

This portal is designed for the Illinois Adjustable Block Program's Approved Vendors or their Designees. Homeowners and businesses interested in participating in the Adjustable Block Program and contributing to the growth of renewable energy in Illinois must go through an Approved Vendor.

New ABP Portal – July Release



How to login

- Should be familiar
- Username from legacy site still being used
- New password will be required.

Sign in

The username or password you entered is incorrect.

Username

ilabpvendor@sunshine.org

Password

.....

Sign In

[Forgot Password](#)

This portal is designed for the Illinois Adjustable Block Program's Approved Vendors or their Designees. Homeowners and businesses interested in participating in the Adjustable Block Program and contributing to the growth of renewable energy in Illinois must go through an Approved Vendor.

New ABP Portal – July Release



How to login

- Username from legacy site still being used
- New password will be required.
 - Provide email & get a link



Forgot your password?

Don't worry, just enter your email address and we will send you an email to update your password.

Email Address

[Recover Password](#)

Please confirm your password reset request IL-APB [↶](#) [↷](#)

 [ILABP Support <IllinoisAdjustableBlockProg...>](#) Today at 2:27 PM
To:  Randi Moscoe

Hello,

Please use the link below to confirm your password reset request
<https://ilabp-test.apps.us-2a.mendixcloud.com/link/ForgotPassword?GUID=9843a52b-17dd-4580-91f6-42e506312291>

If you did not request a password reset, you can ignore this message.

New ABP Portal – July Release



How to login

- Should be familiar
- Username from legacy site still being used
- New password will be required.

Please enter your new password ×

Please enter your new password

New password

Confirm password

[Submit new password](#)

New ABP Portal – July Release



New home page and menus

- Disclosure & more to come as we build out
- Relationships between vendors and designees have been maintained

Home

Betty Boop (Vendor)
Sign out

ILLINOIS SHINES
Supporting Solar
Development in Illinois

IPA
ILLINOIS POWER AGENCY

Disclosure Forms ▾

- View Disclosure Forms
- Create New Disclosure Forms
- Upload Signed Forms

Close



New ABP Portal – July Release

Disclosure Forms

- Data brought over from Legacy portal
 - Submitted, Awaiting Signature, Complete
 - Signed .pdf which were uploaded, still accessible
- View a disclosure form (start with Legacy DF)
 - Workbench
 - View .pdf previously uploaded
 - Create .pdf for signature
- Enter a new disclosure form
 - Distributed Generation
 - Community Solar
- Upload a disclosure form (signed .pdf)



SharePoint Processes



Annual Report (Live Demonstration)

- Review of process and access
 - One email with SharePoint access
 - One email with links to Annual Report and instructions
- [2022 Annual Report Microsoft Form](#)
- AV Annual Report Guide will be sent



Bi-Annual Report (Live Demonstration)

- Review of process and access
 - Use SharePoint link for Annual Report access
 - Provide responses directly in Excel form




CSV process for Community Solar Disclosure Forms


- The next program announcement will include information on this process


Accessing SharePoint




Rebecca Feuerlicht shared a folder with you

Here's the folder that Rebecca Feuerlicht shared with you.


 999_Approved Vendor Name Test

 This link only works for the direct recipients of this message.

[Open](#)

Request Verification Code

You've received a secure link to:

 999_Approved Vendor Name Test

To verify your identity, we'll send a code to you


[Send Code](#)

By clicking Send Code you allow Energy Solutions to use your email address in accordance with their privacy statement. Energy Solutions has not provided links to their terms for you to review.


© 2017 Microsoft [Privacy & Cookies](#)

Enter Verification Code

You've received a secure link to:

 999_Approved Vendor Name Test

To open this link, enter the code we just emailed [Send again](#)



[Verify](#)

Keep me signed in



Email Processes

Process to request extension has not changed

- Email requests to IPA (IPA.Solar@illinois.gov) and contracting utility (ComEd, Ameren, or MidAmerican)
- Energy Solutions will email new Schedule A to AV and Utility within 24 hours of an extension being approved

Responses to *Need Info* requests have not changed

- Provide any *Need Info* request, and PA team will process in your applications.

Requests for changes to Designee, or Nested Designee association.

- Portal access for new AVs or AVDs will not be available, but new associations can be tracked for program purposes

For any other questions, please submit via email




What's Next

What's Next

For immediate support, email admin@illinoisiabp.com

Coming Soon:

- Upcoming new portal functionality and support, including enhanced capabilities (including August 1st-15th API/CSV Disclosure Forms)
- Support from incoming Sector Strategists, Engineers
- Improved websites with focus on updated resources, announcements and materials supporting AV efforts, and enhancing the consumer experience
- Educational, discussion and training forums for AVs, AVDs, EECs and more



WEBINAR #2
July 6th
3-4p CT



Q&A



Thank you!

