

REC Prices Feedback Request, Application Processing Updates, Ongoing Operations and Portal Updates

March 3, 2023

Program News

- **REC Pricing Updates** The Agency is conducting two processes to update REC prices for the Illinois Shines Program and the Illinois Solar for All Program:
 - Proposed 2023-2024 REC Prices The first process is a refresh of inputs into the current REC pricing model to establish the REC prices for the 2023-2024 program year. The Agency issued a <u>Request for</u> <u>Stakeholder Feedback</u> on the proposed prices. Comments are due by March 24, 2023 and should be sent to <u>IPA.ContactUs@illinois.gov</u>.
 - Update to REC Pricing Model & REC Prices for Subsequent Years The second process is a review of the REC pricing approaches for consideration of changes in methodology to be included in the next Long-Term Renewable Resources Procurement Plan. The Agency has engaged Sustainable Energy Advantage ("SEA") to conduct that review. The report developed by SEA will be used by the Agency to develop the REC pricing methodology for the next Long-Term Plan. SEA will release a written request for stakeholder feedback on March 7, 2023, with comments due on March 28, 2023. See page six for more information about the REC pricing webinar for Illinois Shines and ILSFA stakeholders.

Ongoing Operations Updates

• March REC Invoicing Opened March 1, 2023 - REC invoices and Quarterly Netting Statements were made available for download from AV SharePoint folders on March 1, 2023. Invoices must be submitted to the utility by March 10, 2023 to receive payment for the March invoice period. Any invoice amounts not submitted to the utility by March 10, 2023 will be carried forward and included in the next invoice period (June 2023).

Application Processing Updates

• The Program Administrator continues to publish regularly-updated application processing details at <u>IllinoisABP.com/project-application-reports/</u>. The PA and Agency are taking steps to address the longer-thanexpected delays in processing applications, resulting from the significant expansion of project categories, an increase in vendor participation and tremendous volume of project applications, and the transition to a new Program Administrator and portal, as well as the high volume of Community Solar applications being reviewed and scored by the Program Administrator, with completion in the coming weeks. We understand that the delays in reviewing applications have slowed the approval of projects, the ability of vendors to invoice projects and pass on promised incentives to customers. The Program Administrator appreciates the patience of stakeholders. The Program Administrator and Agency will continue providing information about application processing times. For questions about specific project applications, or other Program information, please contact the Program Administrator at <u>admin@illinoisabp.com</u>.

Application Processing as of Tuesday, February 27, 2023			
Project Category	Application	n Reviewing Applications Applications	
	Туре	Submitted As Of:**	Process Queue
Small Distributed Generation	Part I	October 29, 2022	4,437
Small Distributed Generation	Part II	December 17, 2022 3,095	
Large Distributed Generation	Part I	October 29, 2022 90	
Large Distributed Generation	Part II	December 19, 2022	62
Traditional Community Solar – Waitlist Reallocation	Part I	February 20, 2022	1
Traditional Community Solar – Waitlist Reallocation	Part II	December 19, 2022 5	
Traditional Community Solar – November 2022*	Part I	In scoring cure period 262	
Traditional Community Solar – November 2022*	Part II	None submitted at this time; Part 0	
		I applications in scoring process	
Community-Driven Community Solar	Part I	In scoring cure period 67	
Community-Driven Community Solar	Part II	None submitted at this time; Part 0	
		I applications in scoring process	



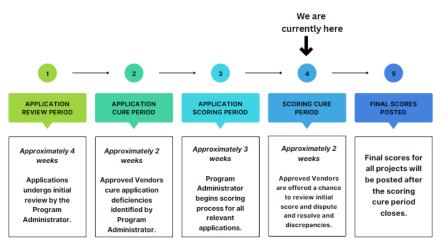
Project Category	Application	Reviewing Applications	Applications in
	Туре	Submitted As Of:**	Process Queue
Public Schools	Part I	November 1, 2022	4
Public Schools	Part II	None submitted at this time	0
Equity Eligible Contractor	Part I	Not reviewing at this time due to open ICC docket	85
Equity Eligible Contractor	Part II	Not reviewing at this time due to open ICC docket	0

*Includes only applications submitted on November 1, 2022

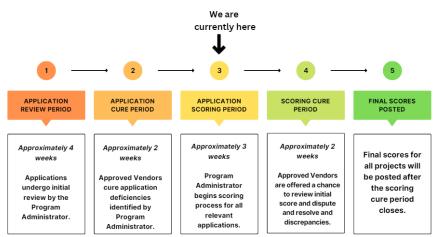
**As used here, "Submitted" means the application has been Batched, and the Batch has been Paid

Traditional Community Solar Application Review and Scoring Process

The PA concluded the Scoring Cure period and, in coordination with the Agency, is resolving a small number of project co-location determinations as well as determining the need for a random selection process for projects with tied scores. Upon completion, the Agency and Program Administrator will soon announce final project scores, via both direct communications with Approved Vendors who have submitted projects, as well as posting a complete list on the Program website. The Agency aims to post final scores next week, pending final internal reviews.



• **Community-Driven Community Solar Application Review and Scoring Process** Effective February 20, 2023, Community-Driven Community Solar entered the Scoring phase, which is expected to last for approximately three weeks, from February 20 - March 10, 2023. The PA will continue to share updates as we move through the process.





Ongoing Program Portal Updates

- Ongoing portal updates can be found at <u>IllinoisABP.com/portal-updates/</u>, and a library of diverse, updated portal help guides can be found at <u>IllinoisABP.com/portal-help/</u>.
 - <u>Updates on Portal Issues, Improvements, and Future Releases</u>
 - A nightly, planned system maintenance window for the Program portal has been extended for the month of March from 6:00 p.m. to 8:00 p.m. CPT, each night. During these maintenance windows, scheduled after typical business hours, the Portal may be unavailable to users, which the PA and Agency hope will be minimally disruptive to Program participants. While the portal may not be in maintenance mode every evening during this period, this notice is shared so that users may plan accordingly. Any users working in the portal should save their work prior to the 6:00 p.m. CPT start of the system maintenance window each day, as any unsaved information will be lost when the system is moved into maintenance mode. In the event that portal restoration is unexpectedly incomplete as of 8:00 p.m. CPT on a given evening, an update notice will be sent to Approved Vendors and Designees.

Development Focus	Details	Planned or Actual Delivery
Bugs and Other Fixes		
Disclosure Form Remediation	DF enhancements will continue to be implemented, with information forthcoming on the impact to the DF Leniency Period that remains in effect.	Update on remaining enhancements to be provided shortly
Part I Application	Updates to Part I application including setting upload of Proof of Residential Project as <i>Optional</i> , ability to save Owner information if the system installer is unknown, updated validation for Large DG Inverter AC size, and Bulk AV switch updates	Released February 15 and 16, 2023
Community Solar DF API	The first version of this functionality will be released soon, pending beta testing. See below item on next CS DF API Working Group meeting	Early March following upcoming beta testing
Distributed Generation DF API	A Working Group will be developed soon	TBD
Re-batching Functionality	On/off toggle, ability to create batches by project and by batch Screen, export Batch Shuffling and Batch Audit Log	TBD – Tentatively planned for Q2 2023
Required Functionality		
Program Year (PY) 2023-2024 Updated Disclosure Forms	Implementation of updated English and Spanish Disclosure Forms covering all DG and CS	June 1, 2023 for Program Year opening
Equity Accountability System Compliance Plans and Waivers	Submission of mandatory EAS Compliance Plan or Waiver Request for 2023-2024 Program Year	TBD; expected for Q2 2023. See below item on MES Compliance Training informational webinar.

Requirements and Reminders

- **Community Solar March Quarterly Subscriber Verification** Subscriber Workbooks are now available to access on SharePoint for the March Quarterly Subscriber Verification. Disclosure forms were selected for workbooks based on the assigned Approved Vendor and placed in the corresponding Approved Vendor SharePoint folder. For forms where the Approved Vendor was not specified, workbooks have been created for the associated Designee and placed in the corresponding Designee SharePoint folder. Each Designee should coordinate with the associated AV to gain SharePoint access and copy all necessary disclosure forms into the appropriate AV workbook. Please see the linked documents for instructions and information on the Quarterly Report and subscriber verification process, however, note the following important reminders:
 - **Deadline to Update Utility Records –** The last day for Approved Vendors or Designees to update utility records to reflect correct subscribers, subscription sizes, subscription statuses (terminated/active) or



other updates was **February 28, 2023**. Any changes made to utility portals after this date will not count for the subscriber verification.

- Program Administrator Downloads Utility Reports Subscriber information in Quarterly Reports should be a report of utility subscribers as of February 28, 2023. The Program Administrator pulled utility reports <u>on March 1, 2023</u> to allow time for changes made on February 28, 2023 to be reflected. Alternate utility reports for different dates will not be pulled.
- **Quarterly Report Due Date** Subscriber workbooks and Quarterly Reports on SharePoint must be updated by <u>March 10, 2023</u> to support the quarterly subscriber review process.
 - March 10, 2023 is the last day to make changes to the <u>Program Administrator's</u> subscriber records in your subscriber workbook (including subscription sizes, adding new subscribers, or terminating subscribers) for the quarterly review. After this date, no data may be updated.
 - Remember that the subscriber reports due to the Program Administrator on March 10, 2023 should reflect subscribers as of February 28, 2023.
 - All subscriber disclosure forms that are submitted must be completed in the portal OR fully signed copies and corresponding CSV templates must be uploaded to SharePoint by end of day March 10, 2023. This includes any new disclosures forms required for subscription size changes. Disclosure forms that are completed after March 10, 2023 will not be considered for the quarterly subscriber verification. (Please note we are still in the Disclosure Form leniency period <u>outlined here</u>, as such DFs are not required for quarterly reports at this time but are greatly encouraged to support validation of subscribers)
 - Any required Community Solar Quarterly Reports will be collected via this workbook as well and need to be completed by March 10, 2023.
 - Workbooks will be downloaded from SharePoint on March 11, 2023 to support the quarterly subscriber verification and no further updates will be accepted

Minimum Equity Standard Informational Webinar – Compliance Plan Training

The Agency and Program Administrator will hold an informational webinar to include Minimum Equity Standard (MES) Compliance Plan Training to stakeholders. The webinar, which follows two earlier Program Year informational webinars held on the Equity Accountability System on <u>October 4 and November 15, 2022</u>, will review previously covered materials on MES requirements for Program Year 2023-2024 (effective June 1, 2023). In addition, the webinar will include a preview of the MES Compliance Plan form, an overview of the Energy Workforce Equity Portal, , and a review of the MES Waiver process, reflective of Agency determinations following a recent stakeholder feedback process. The webinar, which will be recorded, will be held on **Monday, March 13, 2023 at 3:00 p.m. CPT via Zoom**. All stakeholders are encouraged to attend and to ask questions during the Question & Answer section of the webinar. **Attendees can register at this link:** https://energy-solution.zoom.us/webinar/register/WN_QkDwwVE_QbupuPgYIyFy5A

• Stakeholder Feedback

The Agency seeks feedback and public comment from stakeholders on multiple topics as outlined in the 2022 Final Long-Term Plan. This table outlines current and forthcoming proposals and feedback requests:

Proposal or Feedback Topic	Request for Comment Released	Deadline for Comment	Details of Proposal/Feedback Request Available at:
Consumer Protection Proposals #2 -	December 2,	January 27, 2023. <u>Comments have</u>	https://illinoisabp.com/consumer-
13	2022	been shared at Program website	protection/ and Proposal Packet
		and are under Agency review.	
Minimum Equity Standards (MES)	February 8,	February 22, 2023. <u>Comments have</u>	https://illinoisabp.com/equity-
Waiver Process	2023	been shared at Program website	accountability-system/
		and are under Agency review.	
Public Schools (Multiple topics,	February 22,	March 3, 2023	https://illinoisabp.com/solar-
including anchor tenant requirement)	2023		project-categories/#public-schools
REC Pricing Update for 2023-24	March 1,	March 24, 2023	https://ipa.illinois.gov/renewable-
Program Year	2023		resources/stakeholder-
			engagement.html



Proposal or Feedback Topic	Request for Comment Released	Deadline for Comment	Details of Proposal/Feedback Request Available at:
New DG Disclosure Forms – Project Performance ("Efficiency") Disclosures	March 2, 2023	March 10, 2023	https://illinoisabp.com/consumer- protection/
Program Guidebook updates for Program Year 2023-24	Expected release in March 2023	TBD	TBD
REC Price Modeling Update for Next Long-Term Plan	Expected March 7, 2023	March 28, 2023	TBD; Available soon on IPA and Program website

• EEC Block Capacity – Long-Term Plan Reopening

The Illinois Commerce Commission approved the request to re-open the 2022 Long-Term Plan in <u>Docket No.</u> <u>22-0231</u>, and stakeholders are invited to interact with the docket in accordance with the ICC's rules of practice, with the following schedule in effect:

- Objections to the Agency's proposal Due February 2, 2023
- Responses to objections Due February 16, 2023
- Replies to responses Due March 2, 2023
- With the docket open, the Agency will seek to provide an update on the question of dealing with applications submitted on November 1, 2022 in EEC Group A once the above schedule has concluded; the Program Administrator may hold Group B applications for ICC approval if it appears possible that Commission action may impact Group B capacity.

• Systems Out of Compliance for Failure to Deliver RECs - 90 Days to Comply

Per Section 6(a) of the <u>2019 REC Delivery Contract</u>, and 4.1(a) of the <u>2021 REC Delivery Contract</u>, all systems must be registered in either the GATS or M-RETS tracking registry. For systems larger than 5 kW, the first REC must be delivered within 90 days of the date the system is Energized/Part II verified. For systems equal to or less than 5 kW, the first REC must be delivered within 180 days of the date the system is Energized/Part II verified. According to Section 12(e) of the <u>2019 REC Delivery Contract</u>, and 2.3(e) of the <u>2021 REC Delivery Contract</u>, "Seller shall upload meter readings to PJM-EIS GATS or M-RETS at least annually prior to the registry cutoff to produce RECs for generation occurring in May as well as all previous months for which generation has not been recorded."

The Program Administrator has identified systems that are out of compliance with the REC contract for not delivering a REC and updating the tracking registry within one year of Part II verification. These systems have been communicated with Approved Vendors over SharePoint and/or email. Projects will be removed from the Program if they do not deliver a REC within 90 days of notice from the PA for failure to comply with requirements of the REC Contract. **Deadline to comply is April 4, 2023.**

• Reminder – Use of Energy Workforce Equity Portal for Job Postings

On January 31, 2023, the Illinois Power Agency <u>announced</u> the Phase I launch of the Energy Workforce Equity Portal, which is designed to help connect clean energy companies with Equity Eligible Persons looking to work in the clean energy sector in Illinois. The Climate and Equitable Jobs Act (Public Act 102-0662 or "CEJA") directed the IPA and Illinois Department of Commerce and Economic Opportunity ("DCEO") to help historically underserved communities participate in and benefit from the growing clean energy economy, and the portal is one of the tools helping to reach that goal and to develop a diverse pipeline of skilled and trained clean energy workforce. Illinois Shines Approved Vendors and Designees may use the portal, which can be accessed at <u>https://energyequity.illinois.gov/</u>, to advertise clean energy jobs, and to search for Equity Eligible Persons seeking employment, as they register on the portal.

• Expanded Consumer Protection Working Group Meeting on March 3, 2023

The latest meeting of the Expanded Consumer Protection Working Group was held on Friday, March 3, 2023. The meeting's agenda topics included Community Solar Subscriber Sizing, and Program Requirement: Responsiveness to Customers and Program Administrator. The full agenda and materials from previous meetings, can be found at https://illinoisabp.com/cp-working-group/.



- **Community Solar Disclosure Form API Working Group Meeting on March 7, 2023** The PA is re-convening the Community Solar DF API Working Group on **March 7, 2023 at 4:00 p.m. CPT**, to review a draft Developer's Guide and discuss upcoming beta testing. For further information, please contact the PA at <u>admin@illinoisabp.com</u> with subject line "CS DF API".
- REC Pricing Webinar for Illinois Shines and ILSFA Stakeholders
 Sustainable Energy Advantage ("SEA") will be hosting a public webinar for Illinois Shines and ILSFA
 stakeholders on Tuesday March 14, 2023 at 1:00 p.m. CPT to discuss REC pricing policy issues, options, and
 implications. To register for the webinar, use the following link:
 <u>https://register.gotowebinar.com/register/25097881864056667</u>
- **Program Administrator Office Hours** AVs and Designees experiencing technical difficulties with use of the portal or in resolving other challenges are invited to utilize open Office Hours that the PA offers via Zoom, using a waiting room format to support meetings with individual AV or Designee teams for privacy. Upcoming Office Hours include the following dates and times with more dates expected to follow, using Join link: <u>https://energy-solution.zoom.us/j/95588710302Co</u>
 - Wednesday, March 8 10:00 a.m. 11:00 a.m. CPT
 - \circ Wednesday, March 15 10:00 a.m. 11:00 a.m. CPT
 - Wednesday, March 22 10:00 a.m. 11:00 a.m. CPT

<u>REMINDER</u>: All transition updates can be found on the <u>ABP Transition Hub webpage</u>, and a new <u>Events & Engagement</u> page at the Program website provides a calendar of upcoming webinars, meetings, support, feedback requests, key dates, holidays, and more. Please visit <u>IllinoisABP.com/events-engagement/</u> for continuous updates.

<u>CONTACT US</u>: For portal, application, or Program-specific questions and inquiries, please contact <u>admin@illinoisabp.com</u> or call 877-783-1820.