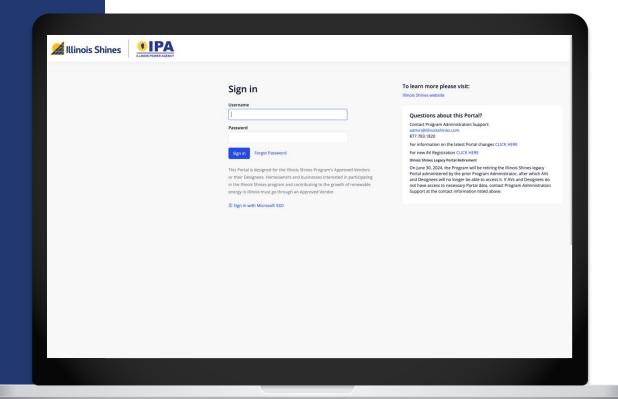


Illinois Shines Portal Help Guides: Navigation Overview

Last Updated July 1, 2025







Topics

- Logging In
- Managing Your AccountChanging your Password

Using the Portal Menu

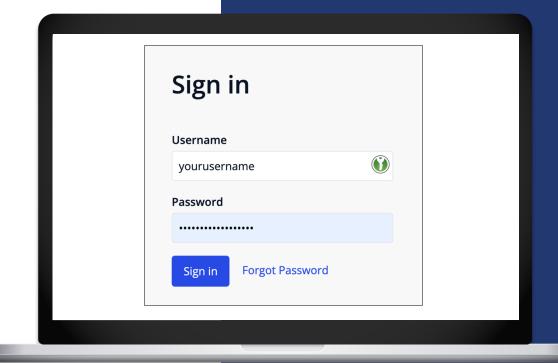
- Portal Menu
- <u>Disclosure Forms</u>
- Project Applications (Vendor Only)
- Batches (Vendor Only)
- Contracts (Vendor Only)
- Reports





Getting started: Logging in

- Step 1: In your browser, navigate to portal.illinoisabp.com.
- Step 2: Enter your registered username and password.
 - Usernames are case-sensitive.
 - If you don't remember your password, select the "Forgot Password" link and follow the prompts.
 - Contact Support for further help at <u>admin@illinoisshines.com</u> or (877) 783-1820
- Step 3: Select "Sign In" to be taken to your Dashboard.







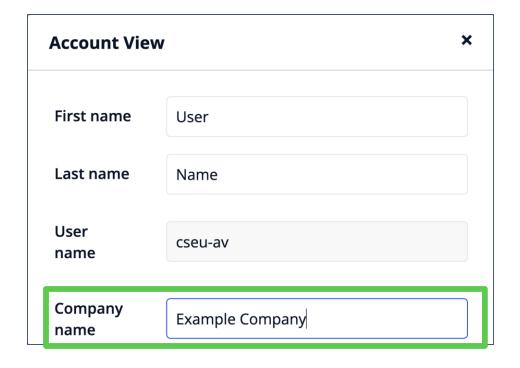


Managing Your Account

- Step 1: From inside the portal, click on the user icon on the top right of any screen
- Step 2: A pop-up window appears with your information. You can edit any entry that has a white background, including:
 - Your name and company name
 - Your email address for the account

Changing your company name on this screen does *not* update the contact information that may be used on Disclosure Forms and Applications. To update that information, contact Support (admin@illinoisabp.com).









Managing Your Account

3

Step 3: If you want to save any changes, select the "Save" button at the **bottom right corner** of the window.

Otherwise, select the "Cancel" button.

Changing your company name on this screen does *not* update the contact information that may be used on Disclosure Forms and Applications. To update that information, contact Support (admin@illinoisshines.com).



Time zone

US/Central

Change password





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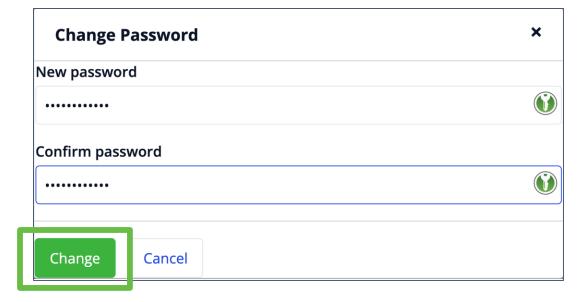
Changing Your Password

- Step 1: To change your password, select the "Change Password" button at the bottom left of the pop-up window.
- Step 2: Enter your new password twice in the new window and select "Change".

New password requirements:

- At least 12 characters
- Include 1 UPPERCASE, 1 lowercase, 1
 number, and 1 special character (@ \$ # !)
- Entries must match











3. Using the Portal Menu

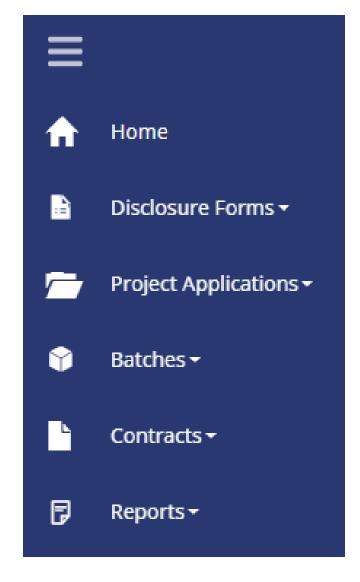


Portal Menu

The portal menu on the **left side** of the screen shows the functionalities (portal apps) you can access.

Click or hover over any down arrow triangle to expand or close the list of tasks you can accomplish within that role or functionality.





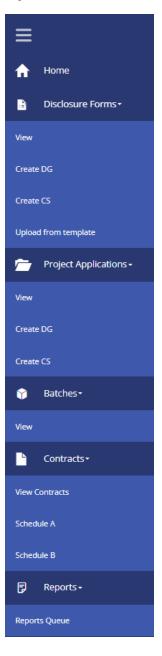




Navigating the Portal Menu

The "Detailed" menu view is shown by default. To toggle a smaller view that expands only when you hover your mouse over it, select the menu icon.

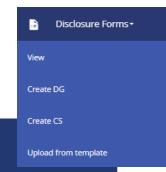
Mouse-expanded menu view







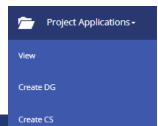
Vendor Menu: Disclosure Forms



Task Item	Description	Create CS Upload from template
View	See a list of all Disclosure Forms (DG and CS) created by you and any of you designees. • View details such as System Name and Status • Take appropriate Actions (Resume, Obtain Signature, Download, View, etc.)	our
Create DG	Generate a new Distributed Generation (DG) Disclosure Form	
Create CS	Generate a new Community Solar (CS) Disclosure Form	
Upload from template	Download a template and then upload (import) information for one or more systems in CSV format (can be prepared in Excel) instead of using the interference DG" and "Create CS"	



Vendor Menu: Project Applications

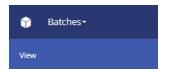


Task Item	Description	Create CS
View	See a list of all existing project applications and continue applications that progress	t are in
Create DG	Create a new Part I application for a completed Distributed Generation (DC Disclosure Form	ā)
Create CS	Create a new Part I application for a Community Solar project (Disclosure I be created later)	Form can





Vendor Menu: Batches

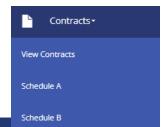


Task Item	Description
View	 See a list of all previously created batches Resume action on a batch in progress Create a new batch





Vendor Menu: Contracts



Task Item	Description	Schedule B
View Contracts	View existing REC Contract details • Download non-executed PDF of REC Contracts	
Schedule A	View the REC Contract Schedule A details	
Schedule B	View the REC Contract Schedule B details	



Designee Menu: Disclosure Forms

☐ Disclosure Forms •
View
Create DG
Create CS
Upload from template

Task Item	Description	Create CS Upload from template
View	 See a list of all Disclosure Forms (DG and CS) created by you. View details such as System Name and Status Take appropriate Actions (Resume, Obtain Signature, Download, View, etc.) 	
Create DG	Generate a new Distributed Generation (DG) Disclosure Form	
Create CS	Generate a new Community Solar (CS) Disclosure Form	
Upload from template	Download a template and then upload (import) information for one or more systems in CSV format (can be prepared in Excel) instead of using the inte "Create DG" and "Create CS"	



Vendor and Designee Menu: Reports



Task Item	Description
Reports Queue	View exported Disclosure Form and Project data





Resources

For more information about specific functionalities and tasks, refer to the Step-by-Step Guides found at illinoisshines.com/help-guides-and-application-tips





